

Attorney Docket No. ANGEL.001C1 Date: September 16, 2003

Page 1

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

ATTENTION: MAIL STOP PATENT APPLICATION

Sir:

Transmitted herewith for filing is the patent application of

Inventor(s): Kurt E. English, James W. Casparie, John P. Garcia

For: METHODS FOR FACILITATING PRIVATE FUNDING OF EARLY-STAGE COMPANIES

Enclosed are:

- (X) Specification in 24 pages.
- (X) 5 sheet(s) of drawing.
- (X) Return prepaid postcard.
- (X) This application is a continuation of prior application 09/655,581, Filed September 6, 2000.
- (X) A copy of Declaration in 3 pages from prior application is enclosed.
- (X) Incorporation by Reference. The entire disclosure of the prior application, from which a copy of the oath or declaration is supplied is considered as being part of the disclosure of the accompanying application and is hereby incorporated by reference therein.

The present application qualifies for small entity status under 37 C.F.R. § 1.27. The fees are calculated below:

CLAIMS AS FILED .				
FOR	NUMBER FILED	NUMBER EXTRA	RATE	FEE
Basic Fee			\$375	\$375
Total Claims	56 - 20 =	36 ×	\$9 .	\$324
Independent Claims	8 - 3 =	5 ×	\$42	\$210
If application contains any multiple dependent claims(s), then add			\$140	\$0
TOTAL F FEE	TILING \$	909		



Attorney Docket No. ANGEL.001C1 Date: September 16, 2003

Page 2

- (X) A check in the amount of \$909 to cover the filing fee is enclosed.
- (X) The Commissioner is hereby authorized to charge any additional fees which may be required, now or in the future, or credit any overpayment to Account No. 11-1410.
- (X) Please use Customer No. 20,995 for the correspondence address.

Connie C. Tong

Registration No. 52,292 Attorney of Record Customer No. 20,995 (949) 760-0404

H:\DOCS\LJK\LJK-7031.DOC/dp 091603

Knobbe Martens Olson & Bear LLP

Intellectual Property Law

2040 Main Street Fourteenth Floor Irvine, CA 92614 Tel 949-760-0404 Fax 949-760-9502 www.kmob.com

Louis J. Knobbe 949-721-2828 lknobbe@kmob.com

MAIL STOP PATENT APPLICATION Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

CERTIFICATE OF MAILING BY "EXPRESS MAIL"

Attorney Docket No. :

ANGEL.001C1

Applicant(s)

Kurt E. English, et al.

For

METHODS FOR FACILITATING PRIVATE

FUNDING OF EARLY-STAGE COMPANIES

Agent

Connie C. Tong

"Express Mail"

Mailing Label No.

EV 320129225 US

Date of Deposit

September 16, 2003

I hereby certify that the accompanying

Transmittal letter; specification in 24 pages; 5 sheets of drawings; Copy of SIGNED Declaration by Inventors in 3 pages; Check(s) for Filing Fee(s); Return Prepaid Postcard

are being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and are addressed to the Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

NELSON MERIDA

H:\DOCS\LJK\LJK-7032.DOC/dp 091603